

**SAROJ KUMAR PODDAR**

HONGKONG HOUSE  
31, B. B. D. Bagh (S)  
Kolkata-700 001

**April 4<sup>th</sup>, 2017**

To,  
**Texmaco Rail & Engineering Limited**  
Belgharia  
Kolkata

**National Stock Exchange Limited**  
5<sup>th</sup> Floor, Exchange Plaza,  
Bandra Kurla Complex,  
Mumbai – 400051

**BSE Limited**  
25<sup>th</sup> Floor, P. J. Towers,  
Dalal Street, Fort,  
Mumbai – 400 001

**The Secretary**  
**The Calcutta Stock Exchange Limited**  
7, Lyons Range  
Kolkata- 700 001

**Sub: Disclosure under Regulation 30(1) and 30(2) of SEBI (SAST), 2011 for the year ended 31<sup>st</sup> March, 2017**

In terms of Regulations 30(1) and 30(2) of SEBI (SAST), 2011, promoters shall disclose their shareholding as on 31<sup>st</sup> March along with Person Acting in Concert (PAC) within seven working days from the end of the financial year.

In compliance of the aforesaid regulations I send herewith a statement in the prescribed format showing shareholding held by me and as Karta and as Trustee along with shareholding of the other promoters/PAC of Texmaco Rail & Engineering Limited as on 31<sup>st</sup> March, 2017.

This is for your information and record.

Thanking You  
Yours Faithfully,  
For & on behalf of Saroj Kumar Poddar



Devendra Khemka  
**Authorised Signatory**

**DISCLOSURES UNDER REGULATION 30(1) AND 30(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES & TAKEOVERS) REGULATIONS, 2011**

**Part A- Details of Shareholdings**

|                                                                                                                                                                                                                                                                                                      |                                                                                                       |                                                         |                                                   |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------|---------------------------------------------------------|---------------------------------------------------|
| 1. Name of Target Company (TC)                                                                                                                                                                                                                                                                       | <b>TEXMACO RAIL &amp; ENGINEERING LIMITED</b>                                                         |                                                         |                                                   |
| 2. Name(s) of the stock exchange(s) where shares of the TC are listed                                                                                                                                                                                                                                | 1. National Stock Exchange of India Limited.<br>2. BSE Limited<br>3. The Calcutta Stock Exchange Ltd. |                                                         |                                                   |
| 3. Particulars of the shareholder (s)                                                                                                                                                                                                                                                                |                                                                                                       |                                                         |                                                   |
| a) Name of person(s) together with Person Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% shares or voting rights of the TC | Nil                                                                                                   |                                                         |                                                   |
| or                                                                                                                                                                                                                                                                                                   |                                                                                                       |                                                         |                                                   |
| b) Name(s) of promoter(s), member of the promoter group and PAC with him.                                                                                                                                                                                                                            | As given below                                                                                        |                                                         |                                                   |
| 4. Particulars of the shareholding of person(s) mentioned in (3) above                                                                                                                                                                                                                               | No. of Equity Shares                                                                                  | % w.r.t. total share/voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| <b>As on 31st March, 2017, holding of</b>                                                                                                                                                                                                                                                            |                                                                                                       |                                                         |                                                   |
| a) Shares                                                                                                                                                                                                                                                                                            |                                                                                                       |                                                         |                                                   |
| 1 TEXMACO INFRASTRUCTURE & HOLDINGS LIMITED                                                                                                                                                                                                                                                          | 5,46,00,000                                                                                           | 24.88                                                   | 24.88                                             |
| 2 ZUARI INVESTMENTS LTD                                                                                                                                                                                                                                                                              | 2,89,63,900                                                                                           | 13.20                                                   | 13.20                                             |
| 3 ADVENTZ FINANCE PRIVATE LIMITED                                                                                                                                                                                                                                                                    | 83,77,400                                                                                             | 3.82                                                    | 3.82                                              |
| 4 ZUARI GLOBAL LIMITED                                                                                                                                                                                                                                                                               | 40,35,000                                                                                             | 1.84                                                    | 1.84                                              |
| 5 SAROJ KUMAR PODDAR                                                                                                                                                                                                                                                                                 | 3,97,030                                                                                              | 0.18                                                    | 0.18                                              |
| 6 PUJA PODDAR                                                                                                                                                                                                                                                                                        | 28,570                                                                                                | 0.01                                                    | 0.01                                              |
| 7 JYOTSNA PODDAR                                                                                                                                                                                                                                                                                     | 36,080                                                                                                | 0.02                                                    | 0.02                                              |
| 8 SAROJ KUMAR PODDAR (AS TRUSTEE)                                                                                                                                                                                                                                                                    | 89,280                                                                                                | 0.04                                                    | 0.04                                              |
| 9 JYOTSNA PODDAR (AS TRUSTEE)                                                                                                                                                                                                                                                                        | 35,710                                                                                                | 0.02                                                    | 0.02                                              |
| 10 AKSHAY PODDAR                                                                                                                                                                                                                                                                                     | 14,820                                                                                                | 0.01                                                    | 0.01                                              |
| 11 SAROJ KUMAR PODDAR (AS KARTA)                                                                                                                                                                                                                                                                     | 10,710                                                                                                | 0.00                                                    | 0.00                                              |
| 12 SAROJ KUMAR PODDAR (AS TRUSTEE)                                                                                                                                                                                                                                                                   | 29,50,000                                                                                             | 1.34                                                    | 1.34                                              |
| 13 DUKE COMMERCE LIMITED                                                                                                                                                                                                                                                                             | 75,14,000                                                                                             | 3.42                                                    | 3.42                                              |
| 14 ADVENTZ SECURITIES ENTERPRISES LIMITED                                                                                                                                                                                                                                                            | 38,09,140                                                                                             | 1.74                                                    | 1.74                                              |
| 15 ADVENTZ INVESTMENT COMPANY PRIVATE LIMITED                                                                                                                                                                                                                                                        | 30,35,710                                                                                             | 1.38                                                    | 1.38                                              |
| 16 NEW EROS TRADECOM LIMITED                                                                                                                                                                                                                                                                         | 7,38,800                                                                                              | 0.34                                                    | 0.34                                              |
| 17 PREMIUM EXCHANGE AND FINANCE LIMITED                                                                                                                                                                                                                                                              | 1,88,090                                                                                              | 0.09                                                    | 0.09                                              |
| 18 JEEWAN JYOTI MEDICAL SOCIETY                                                                                                                                                                                                                                                                      | 1,60,500                                                                                              | 0.07                                                    | 0.07                                              |
| 19 GREENLAND TRADING PRIVATE LIMITED                                                                                                                                                                                                                                                                 | 35,000                                                                                                | 0.02                                                    | 0.02                                              |
| 20 KUMARI ANISHA AGARWALA                                                                                                                                                                                                                                                                            | 32,140                                                                                                | 0.01                                                    | 0.01                                              |
| 21 INDRAKSHI TRADING COMPANY PRIVATE LIMITED                                                                                                                                                                                                                                                         | 30,000                                                                                                | 0.01                                                    | 0.01                                              |
| 22 MASTER EXCHANGE & FINANCE LIMITED                                                                                                                                                                                                                                                                 | 15,760                                                                                                | 0.01                                                    | 0.01                                              |
| 23 SHRADHA AGARWALA                                                                                                                                                                                                                                                                                  | 14,280                                                                                                | 0.01                                                    | 0.01                                              |
| 24 KUMARI AASHTI AGARWALA                                                                                                                                                                                                                                                                            | 14,280                                                                                                | 0.01                                                    | 0.01                                              |
| 25 EUREKA TRADERS PRIVATE LIMITED                                                                                                                                                                                                                                                                    | 530                                                                                                   | 0.00                                                    | 0.00                                              |
| 26 ABHISHEK HOLDINGS PRIVATE LIMITED                                                                                                                                                                                                                                                                 | 280                                                                                                   | 0.00                                                    | 0.00                                              |
| <b>TOTAL</b>                                                                                                                                                                                                                                                                                         | <b>11,51,27,010</b>                                                                                   | <b>52.47</b>                                            | <b>52.47</b>                                      |
| b) Voting Rights (otherwise than by shares)                                                                                                                                                                                                                                                          | N.A                                                                                                   | N.A                                                     | N.A                                               |
| c) Warrants                                                                                                                                                                                                                                                                                          | N.A                                                                                                   | N.A                                                     | N.A                                               |
| d) Convertible Securities                                                                                                                                                                                                                                                                            | N.A                                                                                                   | N.A                                                     | N.A                                               |
| e) Any other instrument that would entitle the holder to receive shares in the TC                                                                                                                                                                                                                    | N.A                                                                                                   | N.A                                                     | N.A                                               |
| <b>TOTAL</b>                                                                                                                                                                                                                                                                                         | <b>11,51,27,010</b>                                                                                   | <b>52.47</b>                                            | <b>52.47</b>                                      |

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For & on behalf of Saroj Kumar Poddar



Devendra Khemka  
Authorised Signatory  
Place: Kolkata  
Date : 4th April, 2017

Note:

In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities /warrants into equity shares of the TC

(\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated